

**VIA COURIER**

**REF: 67/6014516/RF/cc**

17<sup>th</sup> August, 2010

Mr. R. Rawi  
**Rawi & Co.**  
128 Ebury Street  
London, SW1W 9QQ  
England, United Kingdom

Dear Mr. Rawi;

Re: **GTG Resources Limited** **case#1790994**

We are pleased that you have chosen to use our firm for your corporate needs. As requested, we are enclosing the following documents for the above mentioned BVI Companies incorporated in the British Virgin Islands:

- (a) the original Certificate of Incorporation;
- (b) the original Memorandum and Articles of Association;
- (c) three (3) copies of the Memorandum and Article of Association;
- (d) the appointment of the first Director(s);
- (e) one (1) issued share and three (3) blank share certificates;
- (f) a Register of Members;
- (g) a Register of Directors; and
- (h) a Corporate seal;

We wish to advise you that the Company may not engage in mutual fund activities, insurance business, banking or trust activities unless licensed or recognized under the relevant legislation, as these are regulated activities. Contravention will result in legal action against the Company.

We take this opportunity to inform you of our optional Mail Forwarding Service.

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**MOSSACK FONSECA & CO.  
(BVI) LTD.**  
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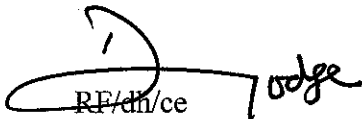
**CORRESPONDENTS**  
FLORIDA  
NEVADA  
SPAIN  
VANCOUVER

This service provides many of our clients with the advantage of having all their corporate mail that is sent directly to the Company's Registered Agent re-routed and forwarded to them either by courier, airmail or fax.

It is important to note that if you choose not to subscribe to this service, all mail sent to our P.O. Box addressed to your company will be returned to the sender.

We appreciate the opportunity to be of service, please do not hesitate to contact us with your request for further clarification.

Yours sincerely,  
**MOSSACK FONSECA & CO. (B.V.I) LTD.**

 RF/dh/ce

Encls.

( Tortola, British Virgin Islands )

**REGISTER OF DIRECTORS**

FULL NAME	ADDRESS	DATE OF APPOINTMENT	DATE CEASED TO ACT
TIMOOR DAGHISTANI	42 BATH ROAD, LONDON W41LH, UK.	17-AUG-2010	

# GTG Resources Limited

(Incorporated in the B.V.I.)

## REGISTER OF MEMBERS

(Section 41 (1) )

MEMBERS Name & Address	Cert. N°	N° & Class of Shares	Date Entered (Registered Shares) / Date Issued (Bearer Shares)	Transfer / Exchange			Repurchase, Redemption							
				Date	N° & Class of Shares	New Cert. N°	Date	N° & Class of Shares	N° & Class of Treasury Shares	New Cert. N°	N° & Class Of Shares Cancelled			

ORIGINAL REGISTER KEPT AT: NAME \_\_\_\_\_ (if applicable)

ADDRESS: \_\_\_\_\_ (if applicable)

**TERRITORY OF THE BRITISH VIRGIN ISLANDS  
BVI BUSINESS COMPANIES ACT, 2004**

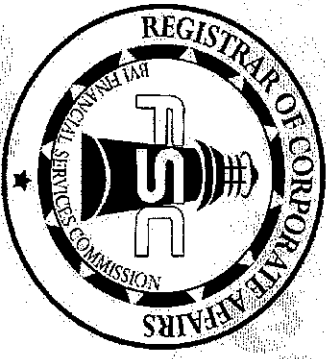
**CERTIFICATE OF INCORPORATION  
(SECTION 7)**

The REGISTRAR of CORPORATE AFFAIRS, of the British Virgin Islands HEREBY CERTIFIES, that pursuant to the BVI Business Companies Act, 2004, all the requirements of the Act in respect of incorporation having been complied with.

**GTG Resources Limited**

**BVI COMPANY NUMBER: 1600716**

is incorporated in the BRITISH VIRGIN ISLANDS as a BVI BUSINESS COMPANY, this 17th day of August, 2010.



*Handwritten signature*

for REGISTRAR OF CORPORATE AFFAIRS  
17th day of August, 2010

